



RETROTAX®

The RetroTax® Difference

**Exclusively Maximizing
Tax Credits Since 1996**

We do the work. You get the credit.

A National Reach. A Family Approach.

Founded in 1996, RetroTax is a family-owned tax credit administration firm dedicated to helping businesses uncover every dollar in tax credits available to them.

As business owners ourselves, we understand the importance of maximizing tax benefits. That's exactly why we work hard to find all the tax credits you deserve.

Tax Credit Services Without Expanding Workload or Overhead.

Unlike our competitors, tax incentives are our sole focus. We leave no stone unturned by pursuing every dollar available to your business. Plus, we make the tax benefit process simple and seamless.

With unparalleled software integrations, a powerful mapping system that identifies available tax credits, and a team of experts dedicated to tax credit research and administrative support – you can rest assured that **RetroTax achieves the maximum tax benefit for your business.**

Risk-Free Return On Investment

RetroTax helps businesses of all sizes generate thousands of dollars in tax savings without additional administrative burden.

With WOTC alone, employers generally can **earn a tax credit equal to 25% or 40% of a qualified new employee's first-year wages**

Plus, with our transparent pricing model, if we discover there are no tax credits for your business, there are no fees.

RetroTax operates as your back-office tax credit and incentive administrator that provides the following benefits:

- ✓ **Transparent pricing with no upfront costs or fees throughout the year**
- ✓ **Offsetting employee costs**
- ✓ **A holistic approach to uncovering eligible tax credits for your business**
- ✓ **Ongoing reporting and audit support documentation**
- ✓ **A combination of innovative technology and a team of experts specializing in tax administration**

27+

RetroTax has been
serving businesses like
yours for over 27 years

\$1B

Since inception, we
have generated nearly
\$1 billion for our clients

20%

The percentage of
clients who have been
with us for 10+ years

The RetroTax[®] Difference

RETROTAX[®]

How We Compare to Big-Box Competitors

Going the Extra Mile to Get Every Dollar that's Available to You

Most competitors have entirely automated the tax credit discovery process. This can lead to missing out on potential tax incentives better uncovered with a combination of software and a human touch. To accurately identify all available tax credits, RetroTax utilizes technology and a dedicated team to overturn denials and submit additional documentation. We leverage our knowledge of the intricacies of each state agency and how to best secure certifications specially for you.

A Trusted, Longstanding Team With Experience Like No Other

Best of all, RetroTax employs a trusted, longstanding team. The team at RetroTax has an average 10-year tenure which is a stark contrast to competitors. Plus, RetroTax's leadership team has a combination of over 100 years of tax administration experience. You won't find a team of people who know these programs and work in tax credits day to day more than RetroTax. Because of this, you'll never get lost between the cracks like you would with big-box competitors.

No hotlines, paper forms, or additional burdens for your team. Manage your people while we manage the paperwork.

Timesaving Integrations at No Additional Cost

Screening for tax credits shouldn't be a hassle for your HR department. Nor should you be billed upfront for tax credits you may not utilize for months or years. With RetroTax, we save your team from the leg work of screening manually at no additional cost to you. When RetroTax is your tax credit administration firm, our pricing includes seamless integrations that can be easily incorporated into your onboarding process so we can do the work for you. Our pricing always includes these features.

SOC II Compliance: Secure Data Management

RetroTax has obtained SOC II Compliance certification from the American Institute of CPAs. This certifies we manage, process, and store your data with integrity, confidentiality, and privacy.

Ready to experience the difference?

[Book a Consult Call](#)